LIVESTRONG

Stock Transfer Instructions

Thank you for your interest in making a charitable gift in the form of a Stock Transfer. Please note that **you must initiate all securities donations with your broker and please consult your broker to ensure that the stock is eligible for electronic delivery over the Deposit Trust Company (DTC) system (this is the fastest, most secure and cost effective method of donating securities).**

Acknowledgment will be made in compliance with IRS regulation. Please consult with your tax advisor before making a charitable donation to any charity.

Please complete the information below to notify us and also help ensure that your gift is processed accurately. Please send the completed information to kelsey.pullin@livestrong.org, 2201 East 6th Street, Austin, TX 78702, telephone 512.279.8371.

DONATION is made to: (check one)

☐ **Lance Armstrong Foundation (TID #74-2806618)**
Your gift will specifically support programs and operations conducted by the Lance Armstrong Foundation.

☐ **Lance Armstrong Foundation Endowment (TID #74-2806618)**
The earnings from your gift will provide long-term support for the programs operated by the Lance Armstrong Foundation.

DONOR & SECURITIES Information:

Name & Type of Securities (e.g.: DELL common stock) _____ Security Symbol _____ Number of Shares _____ Transfer Date ___ /____/_____

Donor Name (Individual, Corporation, Foundation _____ Broker Name _____

Donor Street Address _____ Broker Company / City / State _____

Donor City / State / Zip _____ Broker Contact / Telephone Number _____

Donor Telephone / Email address (to be used only if a question arises in the donation process) _____

If this gift is being made in support of a Team LIVESTRONG participant, indicate the following:

Participant Name _____ Participant ID _____

Specific Processing Procedures

Receiving Firm Name and Address: Morgan Stanley Smith Barney LLC
Attn: James D. Stoker, II, CIMA or Kelly Chimera
301 Congress Ave, Suite 1400
Austin, TX 78701
512.334.3307

DTC Eligible Securities: Deliver to DTC Clearing Number 0015
(check one) Credit to: ☐ Lance Armstrong Foundation
Account number 042-111288

☐ Lance Armstrong Foundation Endowment
Account number 042-110965

Please reference: "DONOR NAME" to ensure your donation is properly credited.

_____/____/____ _____/____/____
Donor Signature Date Signed Donor Signature Date Signed
NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

For Gifts of Stock not held in a brokerage account or for gifts of Restricted Stock, please contact Smith Barney as follows:

Morgan Stanley Smith Barney LLC
Attn: James D. Stoker, II, CIMA or Kelly Chimera
301 Congress Ave, Suite 1400
Austin, TX 78701
512.334.3307