



Gifts of Security Transfer Instructions

Thank you for your interest in making a charitable gift in the form of a Security Transfer. Please note that **you must initiate all security donations with your broker and please consult your broker to ensure that the stock is eligible for electronic delivery over the Deposit Trust Company (DTC) system (this is the fastest, most secure and cost effective method of donating securities).**

Acknowledgment will be made in compliance with IRS regulation. Please consult with your tax advisor before making a charitable donation to any charity.

Please complete [or request that your broker complete], the information below to help ensure that your gift is processed accurately. Once you've made a transfer, please contact Stephanie Moore by phone at 512.279.8443 or by email at giftsofsecurity@livestrong.org to inform the LIVESTRONG Foundation of the proposed donation and to ensure that you receive a prompt receipt of your gift for your tax records.

DONATION is made to:
(check one)

The LIVESTRONG Foundation (TID #74-2806618)
Your gift will specifically support programs and operations conducted by The LIVESTRONG Foundation.

The LIVESTRONG Foundation Endowment (TID #74-2806618)
The earnings from your gift will provide long-term support for the programs operated by The LIVESTRONG Foundation.

DONOR & SECURITIES Information:

Name & Type of Securities (e.g.: DELL common stock) Security Symbol Number of Shares ____/____/____
Transfer Date

Donor Name (Individual, Corporation, Foundation) Broker Name

Donor Street Address Broker Company / City / State

Donor City / State / Zip Broker Contact / Telephone Number

Donor Telephone / Email address (to be used only if a question arises in the donation process)



If this gift is being made in support of a Team LIVESTRONG Challenge participant, indicate the following:

LIVESTRONG Challenge Participant Name

LIVESTRONG Challenge Participant ID

Specific Processing Procedures

Receiving Firm Name and Address: Morgan Stanley
Attn: Daniel Sullivan or James D. Stoker, II, CIMA
301 Congress Ave, Suite 1400
Austin, TX 78701
f 512.370.0475
daniel.sullivan@morganstanley.com
james.stoker@msgraystone.com

DTC Eligible Securities: Deliver to DTC Clearing Number 0015
(check one) Credit to: The LIVESTRONG Foundation
Account number 042-111288

 The LIVESTRONG Foundation Endowment
Account number 042-110965

Please reference: "DONOR NAME" to ensure your donation is properly credited.

_____/____/_____
Donor Signature Date Signed

_____/____/_____
Donor Signature Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

For Gifts of Stock not held in a brokerage account or for gifts of Restricted Stock, please contact Morgan Stanley as follows:

Morgan Stanley
Attn: Daniel Sullivan or James D. Stoker, II, CIMA
301 Congress Ave, Suite 1400
Austin, TX 78701
f 512.370.0475
daniel.sullivan@morganstanley.com
james.stoker@msgraystone.com